

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

August 24, 2020

REGISTRATION NO: 27435
 BONDS ISSUED BY: Henry County R-I School District
 AMOUNT OF ISSUE: \$3,500,000.00 (Series 2020) COUNTY: Henry, Benton,
 Pettis and Johnson

DATE OF ISSUE: August 25, 2020 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds betterment of school facilities including, without limitation: to complete safety and security upgrades; to increase energy efficiency through replacement of roofs and heating, ventilation, and air conditioning (HVAC) systems; to complete electrical upgrades; to expand the agriculture program; to the extent funds are available, completion of other repairs and improvements to existing facilities of the district.

Mandatory Redemption*

Rate of Interest	Amount	Maturity	
0.50000%	\$125,000.00	03/01/2022	
0.50000%	\$100,000.00	03/01/2023	
3.00000%	\$150,000.00	03/01/2026	
3.00000%	\$150,000.00	03/01/2027	
3.00000%	\$150,000.00	03/01/2028	
3.00000%	\$150,000.00	03/01/2029	
5.00000%	\$150,000.00	03/01/2030	
5.00000%	\$200,000.00	03/01/2031	
5.00000%	\$215,000.00	03/01/2032	
5.00000%	\$225,000.00	03/01/2033	
	\$250,000.00	03/01/2034	*
	\$250,000.00	03/01/2035	*
5.00000%	\$500,000.00	03/01/2035	
	\$250,000.00	03/01/2036	*
	\$260,000.00	03/01/2037	*
	\$275,000.00	03/01/2038	*
	\$300,000.00	03/01/2039	*
	\$300,000.00	03/01/2040	*
5.00000%	\$1,385,000.00	03/01/2040	

ARE BONDS CALLABLE: THE BONDS maturing on and after March 1, 2026 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2025, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: UMB Bank, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Armstrong Teasdale, LLP, Kansas City, Missouri
 ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
 PURCHASE PRICE: \$3,987,926.45
 INTEREST RATE: 3.35270%
 TAX CREDIT RATE: %

ASSESSED VALUATION: \$49,283,576.00
INDEBTEDNESS: (Including this issue) \$4,428,754.00
NOTICE OF ELECTION: Published in The Windsor Review newspaper on May 22 and 29, 2020; published in The Clinton Daily Democrat newspaper on May 26, 2020; published in the Sedalia Democrat newspaper on May 19 and 26, 2020.
DATE OF ELECTION: June 02, 2020
ELECTION RESULTS: Yes - 352 No - 80
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable